Please consider making a commitment to Arizona Forward in your estate planning.

**Fund for a Sustainable Future**

In honor of Valley Forward's 40th anniversary in 2009, Valley Forward established the Fund for a Sustainable Future endowment to enhance the organization's financial security long into the future. The funds are deposited in and managed by the Arizona Community Foundation. The principal will never be touched and the interest will not be spent until the endowment has reached a significant level. The endowment's earnings will be directed to the association's operating funds to help diversify its funding sources.

The James W. Elmore Fellowship fund has been formed to recognize all individuals who have named Arizona Forward as the beneficiary of any type of planned or deferred gift. Individuals become members by completing the Arizona Forward James W. Elmore Fellowship Commitment Form.

**Making a Bequest**

Standard bequest language is listed below. Gifts are typically given as a percentage, fixed amount, or residual of the estate. We recommend that you carefully review the terms of your will with a professional trained in handling trusts and estates.

- **General bequest language**

"I give, devise and bequeath to Arizona Forward, 3800 North Central Avenue, Suite 1010, Phoenix, AZ 85012, the sum of $_____ (or ___ % of my estate or a description of the specific asset) for the benefit of Arizona Forward and its general purposes (or for the benefit of the association's Fund for a Sustainable Future endowment).

- **Specific bequest language:**

"I give, devise and bequeath to Arizona Forward, 3800 North Central Avenue, Suite 1010, Phoenix, AZ 85012, the sum of $_____ (or ___ % of my estate or a description of the specific asset) for the benefit of Arizona Forward to be deposited in the association's Fund for a Sustainable Future endowment.

**Other Types of Planned Gifts**

- Stocks and Appreciated Securities
- Beneficiary of Pension Funds, 401K, Life Insurance Policies, and IRAs
- Charitable Gift Annuities
- Charitable Remainder Trusts and Charitable Lead Trust

**ARIZONA FORWARD JAMES W. ELMORE FELLOWSHIP GIFT COMMITMENT FORM**

If you have made a provision for Arizona Forward in your estate, we would like to welcome you to the Arizona Forward James W. Elmore Fellowship.

Date_____

____ I have provided for Arizona Forward in my estate plan.

Name _____

Address _____

City _____ State ____ ZIP _____

Telephone _____

E-mail _____

____You may list me as a James W. Elmore Fellowship member in Arizona Forward publications.

____ I prefer to be anonymous.

We appreciate your support!

Please return to:
Arizona Forward 3800 North Central Avenue, Suite 1010, Phoenix, AZ 85012